

# Your dedicated Canadian Advisor & Intermediary Solutions team:

*"We are a leading global investment solutions partner, dedicated to improving people's financial security."*



**ABBC:** NORTHERN ALBERTA / EDMONOTON / KELOWNA / OKANAGAN

RD: [Nathan Ma](#) 604-629-8992  
RC: Open

**GTA NORTH:** OAKVILLE / MARKHAM / NORTHERN ONTARIO / RICHMOND HILL

RD: [Fatima Ali](#) 416-646-3621  
RC: [Tamara Wrzesniewski](#) 416-640-2514

**GTA S WEST:** HAMILTON / LONDON / WINDSOR / GOLDEN HORSESHOE

RD: [Filip Spasov](#) 416-640-2473  
RC: [Niil Dasgupta](#) 416-646-3621

**BC:** GVA / LOWER MAINLAND / VANCOUVER ISLAND

RD: [Jesse Chambers](#) 250-317-0201  
RC: [Tracy Weeks](#) 604-629-8991

**GTA WEST:** MISSISSAUGA / BURLINGTON / KW / BRAMPTON / NORTH YORK

RD: [Jim McKnight](#) 416-560-2588  
RC: [Alp Isi](#) – 416-640-6899

**QC NORTH:** MONTREAL / NORTH SHORE / QUEBEC CITY / SOUTH SHORE / NORTHERN QUEBEC

RD: [Simon Lafreniere](#) 514-458-4997  
RC: [Andreanne Dumais](#) 514-205-6180

**CAVA:** CALGARY / VANCOUVER

SRD: [Rahim Mulji](#) 403-560-6595  
RC: [Angela Symanczyk](#) 403-648-0130

**GTA CORE:** GREATER TORONTO AREA

RD: [Genevieve Marcelino](#) 647-309-6812  
RC: [Ryan Mackenzie](#) 416-640-2513

**QC SOUTH:** MONTREAL / WEST ISLAND / APPALACHES / MONCTON / SAINT JOHN

RD: [Enoch Ho](#) 514-205-6175  
RC: Open

**PRAIRIES:** MANITOBA / SASKATCHEWAN

RD: [Cuong Tran](#) 306-537-0129  
RC: [Adam Fishbayn](#) 604-696-6528

**OTIC:** OTTAWA / BELLEVILLE / KINGSTON / PETERBOROUGH / FREDERICTON / PEI

SRD: [Jack Eaton](#) 613-291-0683  
RC: [Chris Kalman](#) 613-691-1977

KEY: SRD Senior Regional Director | RD Regional Director | RC Regional Consultant

FOR ADVISOR USE ONLY.  
DISTRIBUTION OR DISCLOSURE TO INVESTORS OR POTENTIAL INVESTORS IS PROHIBITED.

# Your dedicated Canadian Advisor & Intermediary Solutions team:

*"We are a leading global investment solutions partner, dedicated to improving people's financial security."*

Client Service Contact M – F, 8am – 5pm CT | 888-509-1792 | [canada@russellinvestments.com](mailto:canada@russellinvestments.com)

**GO TO MARKET SALES LEADERSHIP TEAM:** If you have extra questions that you feel the sales team is unable to answer, our go to market sales leadership team is available to assist you:

## HEAD OF NORTH AMERICA AIS

[Brad Jung](mailto:bjung@russellinvestments.com), [bjung@russellinvestments.com](mailto:bjung@russellinvestments.com)

## DIVISIONAL DIRECTOR & HEAD OF STRATEGIC ACCOUNTS

[Palmer Davison](mailto:PDavison@russellinvestments.com), [PDavison@russellinvestments.com](mailto:PDavison@russellinvestments.com)

## DIVISIONAL DIRECTOR

[Danny Kabeya](mailto:DKabeya@russellinvestments.com), [DKabeya@russellinvestments.com](mailto:DKabeya@russellinvestments.com)

## ASSOCIATE DIVISIONAL DIRECTOR

[Andrew St John](mailto:AStJohn@russellinvestments.com), [AStJohn@russellinvestments.com](mailto:AStJohn@russellinvestments.com)

**Client Service Contact** (M – F, 8am – 5pm CT)

888-509-1792 | [canada@russellinvestments.com](mailto:canada@russellinvestments.com)

## WE ARE AN EXTENSION OF YOUR TEAM

REACH OUT TO YOUR RUSSELL INVESTMENTS WHOLESALER TO GET CONNECTED TO ADDITIONAL RESOURCES!

<b>CLIENT SERVICE TEAM</b> Our team of experts is there to assist you and our sales team with proposals, questions on our website, access to resources and more!	<b>PORTFOLIO CONSULTING TEAM</b> Our Portfolio Consulting team will assist you with proposals for your clients, discuss portfolio positioning, performance, market commentary, comparison tools and more.
<b>INVESTMENT DIVISION</b> Our team of Portfolio Manager experts dedicate their time each day to manager research and designing portfolios to improve people's financial security.	<b>STRATEGIC ACCOUNTS</b> Our team works with head office partners and others centers of influence to deliver Russell Investments content to your team of advisors.
<b>BUSINESS CONSULTING</b> Lean on our Business Consulting team to learn more about running your business like a CEO and other practice management techniques to help you be more efficient and grow your business.	<b>SALES ENABLEMENT &amp; EVENTS</b> Our Sales Enablement, Analytics and Events team provides resources for sales readiness, data insights for overall sales readiness, and event management.

This publication is intended for advisors only and is not intended for, nor can it be provided to investors or potential investors. It does not constitute a sales communication as defined by National Instrument 81-102, "Investment Funds". Nothing in this publication is intended to constitute legal, tax, securities or investment advice, nor an opinion regarding the appropriateness of any investment, nor a solicitation of any type. This information is made available on an "as is" basis. Russell Investments Canada Limited does not make any warranty or representation regarding the information. Russell Investments is the operating name of a group of companies under common management, including Russell Investments Canada Limited. Russell Investments' ownership is composed of a majority stake held by funds managed by TA Associates with significant minority stakes held by funds management by Reverence Capital Partners. Certain of Russell Investments' employees and Hamilton Lane Advisors, LLC also hold minority, non-controlling ownership stakes. Copyright © Russell Investments Canada Limited 2023. All rights reserved. Frank Russell Company is the owner of the Russell trademarks contained in this material and all trademark rights related to the Russell trademarks, which the members of Russell Investments group of companies are permitted to use under license from Frank Russell Company. The members of the Russell Investments group of companies are not affiliated in any manner with Frank Russell Company or any entity operating under the "FTSE RUSSELL" brand. First used 09/18 Ex. May 2024 RETAIL-03769

KEY: SRD Senior Regional Director | RD Regional Director | RC Regional Consultant

FOR ADVISOR USE ONLY.

DISTRIBUTION OR DISCLOSURE TO INVESTORS OR POTENTIAL INVESTORS IS PROHIBITED.