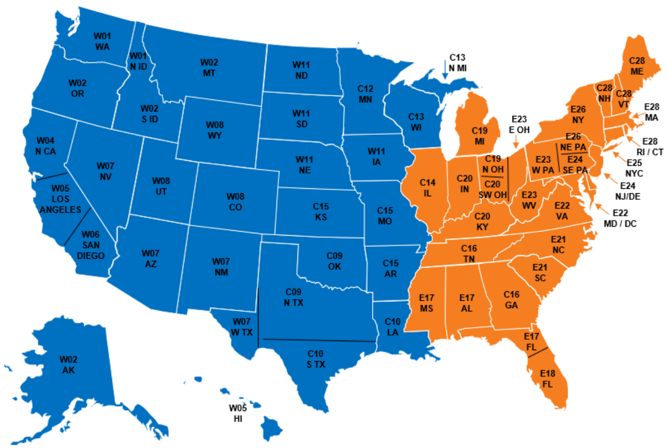
Your dedicated US Advisor & Intermediary Solutions team:

Russell Investments

"We are a leading global investment solutions partner, dedicated to improving people's financial security."



Reporting Structure

Justin Greene | Tom Flynn

W01 — **WASHINGTON, N. IDAHO**
Dan Hodo, SRD
253-209-9796
George Wakim, ARD
206-505-3975

W02 — **ALASKA, OREGON, S. IDAHO, MONTANA**
Open, RD
Jennifer Milbrath, ARD
414-203-5854

W04 — **N. CALIFORNIA**
Joe Gaudreau, RD
949-423-4365
Alex Russo, ARD
414-203-5855

W05 — **LOS ANGELES, HAWAII**
Chad Balcom, RD
213-321-3490
Greg Grocholski, ARD
206-505-3985

W06 — **SAN DIEGO AREA**
Derek Hart, RD
949-922-8080
Matt Weber, ARD
206-505-2849

W07 — **ARIZONA, NEVADA, NEW MEXICO, W. TEXAS**
Richard Cartledge, RD
480-227-9517
Jennifer Milbrath, ARD
414-203-5854

W08 — **UTAH, COLORADO, WYOMING**
Martin Roche, RD
720-695-2426
Jack Fischer, ARD
414-203-5802

W11 — **NEBRASKA, IOWA, NORTH & SOUTH DAKOTA**
Brad Reinke, RD
515-553-3973
Thomas Andersen , ARD
414-203-5874

C09 — **N. TEXAS, OKLAHOMA**
Michael Montemayor, RD
469-367-8181
Jarred Schmitz, ARD
414-203-5880

C10 — **S. TEXAS, LOUSIANA**
Roman Samuels, RD
512-657-5916
Luke Henricks, ARD
414-203-5886

C12 — **MINNESOTA**
Steve Krezinski, SRD
612-325-4966
Billie Christiansen, ARD
414-203-5810

C13 — **WISCONSIN, N. MICHIGAN**
Ryan Dooyema, SRD
262-853-5652
Tyler Kust, ARD
414-203-5825

C14 — **ILLINOIS**
Tim Halverson, SRD
414-704-6193
Jeff Christiansen, ARD
414-203-5829

C15 — **MISSOURI, KANSAS, ARKANSAS,**
Lindsey Bethurum, RD
913-912-2974
Erik Landsverk, ARD
414-203-5823

C16 — **GEORGIA, TENNESSEE**
Tracy Billings, RD
206-505-8174
Ben L'Empereur, ARD
414-203-5852

C19 — **MICHIGAN, N. OHIO**
Austin O'Neill, RD
248-761-7735
Jacob Straseske, ARD
414-203-5864

C20 — **INDIANA, KENTUCKY, SW. OHIO**
Ryan Katona, RD
513-827-7534
Claire Hemmelgarn, ARD
414-203-5840

E17 — **NORTH FLORIDA, ALABAMA, MISSISSIPPI**
Sean Walker, RD
727-798-4009
Lam Guluka, RD Hybrid
414-203-5888

E18 — **SOUTH FLORIDA, PUERTO RICO**
Adam Burleson, RD
503-719-3821
Lam Guluka, RD Hybrid
414-203-5888

E21 — **NORTH & SOUTH CAROLINA**
Phil Lynch, RD
704-617-2999
Jacob Kelderman, ARD
414-203-5849

E22 — **MARYLAND, DC, VIRGINIA**
Ian Anuszkiewicz, RD
240-638-8139
Open

E23 — **W. PENNSYLVANIA, E OHIO, WEST VIRGINIA**
Open
Kyle Hoeppner, ARD
414-203-5837

E24 — **NEW JERSEY, DELAWARE**
Bill O'Malley, RD
732-569-2509
Jesse Davidson, ARD
414-203-5827

E25 — **NEW YORK, N. NEW JERSEY**
Joe McNally, RD
914-316-0547
Chris Jula, ARD
414-203-5856

E26 — **UPSTATE NEW YORK**
Stephen Bottcher, RD
585-545-1869
Open ARD
414-203-5853

E28 — **MA, RI, CT, ME, NH, VT**
Connor Callahan, RD
617-460-4208
Open ARD
414-203-5857

Title Key

SRD: Senior Regional Director | RD: Regional Director | ARD: Associate Regional Director

Client Service Contact (M – F, 8am – 5pm CT)

800-787-7354 | service@russellinvestments.com

Your dedicated US Advisor & Intermediary Solutions team:

"We are a leading global investment solutions partner, dedicated to improving people's financial security."

WE ARE AN EXTENSION OF YOUR TEAM…

GO TO MARKET SALES LEADERSHIP TEAM

If you have extra questions that you feel the sales team is unable to answer, our go to market sales leadership team is available to assist you:

HEAD OF NORTH AMERICA AIS
Brad Jung, bjung@russellinvestments.com

SENIOR DIRECTOR, NATIONAL SALES
Justin Greene, jgreene@russellinvestments.com

DIRECTOR, NATIONAL SALES
Tom Flynn, tflynn@russellinvestments.com

HEAD OF RIA DISTRIBUTION
John Roche, jroche@russellinvestments.com

SENIOR DIRECTOR, INTERNAL SALES
Todd Ziesemer, tziesemer@russellinvestments.com

ASSOCIATE DIVISIONAL DIRECTOR, INTERNAL SALES
Jeff Greiber, jgreiber@russellinvestments.com

ASSOCIATE DIVISIONAL DIRECTOR, INTERNAL SALES
Derek Olson, dolson@russellinvestments.com

CLIENT SERVICE TEAM

Our team of experts is there to assist you and our sales team with proposals, questions on our website, access to resources and more!

PORTFOLIO CONSULTING TEAM

Our Portfolio Consulting team will assist you with proposals for your clients, questions on model portfolios, discuss portfolio positioning, comparison tools and more.

INVESTMENT DIVISION

Our team of Portfolio Manager experts dedicate their time each day to manager research and designing portfolios to improve people's financial security.

STRATEGIC ACCOUNTS

Our National Strategic Accounts and Insurance Banks and Independents (IBI) channel works with head office partners and others centers of influence to deliver Russell Investments content to your team of advisors.

BUSINESS CONSULTING

Lean on our Business Consulting team to learn more about running your business like a CEO and other practice management techniques to help you be more efficient and grow your business.

SALES ENABLEMENT & EVENTS

Our Sales Enablement, Analytics and Events team provides resources for sales readiness, data insights for overall sales readiness, and event management.

REACH OUT TO YOUR RUSSELL INVESTMENTS WHOLESALER TO GET CONNECTED TO ADDITIONAL RESOURCES!

Client Service Contact (M – F, 8am – 5pm CT)
800-787-7354 | service@russellinvestments.com